



# VAN FREEMAN, MBA

FINANCIAL ADVISOR



Van Freeman brings a unique background to assisting clients navigate their financial life over time. A former Certified Trust Auditor and risk-control auditor serving trust companies, Van evaluated trust investment and management practices and is keenly aware of the importance of prudent decision-making. This has served as the backbone for his counsel to clients for years, including 8 years as a Financial Advisor for an international firm. Van has been at WWK Wealth Advisors for over 8 years.

Van lives in Dallas, Texas. He enjoys volunteering at his church, various civic and arts organizations, football, reading and almost any outdoor activity.

## PRACTICE AREAS

- Pre-retirement & retirement planning
- Financial planning for small business owners
- Balance sheet and cash flow planning

## EDUCATION

- B.S in Economics and Marketing, Oklahoma State University
- MBA, Oklahoma State University

## ACADEMIC HONORS

- President's Scholar
- Maquire Scholar
- Dean's Honor Roll

## PROFESSIONAL/PERSONAL AFFILIATIONS

- Founder, "Urbane Dallas" networking group
- Church of the Incarnation Choir
- Pilgrimage Choir, Tour of England 2011
- Big Brothers Big Sisters
- Habitat for Humanity
- Dog Foster Home Program
- Dallas Summer Musicals Guild
- LCR Board Member
- Former President, Oklahoma State Alumni Association – Dallas Chapter
- SMU Financial Planning Program, current