



# BILL FAIRLEY

FINANCIAL ADVISOR



A licensed financial advisor since April 2008, Bill strategically focuses on building face-to-face relationships to better understand his clients' goals while creating long-term investment strategies that emphasize a well-balanced portfolio.

An active volunteer delivering weekly lunches through Meals on Wheels of Tarrant County for more than 15 years, Bill enjoys lending his time to several other local non-profits. Following in his father's footsteps, he was a Fort Worth Star-Telegram community columnist for 2011. Bill was also recognized as a finalist for the 2010 Fort Worth Chamber of Commerce Small Business of the Year. He is an avid reader who enjoys crosswords, jigsaw puzzles and entertainment at Bass Hall. Bill is married to Julie, a local publicist. He has an adult daughter, Sara, who lives in Washington, D.C.

## PRACTICE AREAS

- Portfolio Management
- Financial Planning
- Wealth Preservation
- Estate Planning Counsel
- Retirement Cash Flow Planning

## COMMUNITY AFFILIATIONS

- Downtown Rotary Club
- Meals on Wheels of Tarrant County - Volunteer
- Fairmount Citizens on Patrol
- Kids Hope Mentor Program
- Arborlawn United Methodist Church - member

## EDUCATION

- University of Texas at Arlington, 1981 – B.A. in Journalism, minor in Marketing,