

Van Freeman, MBA

Financial Advisor

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WWK Wealth Advisors
512 Main Street, #204
Fort Worth, TX 76102

Practice Areas:

- Pre-retirement & retirement planning
- Financial planning for small business owners
- Balance sheet and cash flow planning

Experience:

Van brings a unique background to assisting clients navigate their financial life over time. A Certified Trust Auditor and former risk-control auditor serving trust companies, Van evaluated trust investment and management practices, and is keenly aware of the importance of prudent decision-making. This has served as the backbone for his counsel to clients for the last 10 years, including 8 years as a Financial Advisor for an international investment firm.

Van lives in Dallas. He enjoys volunteering at his church, various civic and arts organizations, football, reading and almost any outdoor activity

Education

- B.S. in Economics and Marketing, Oklahoma State University
- M.B.A., Oklahoma State University

Academic Honors

- Presidents Scholar
- Maquire Scholar
- Dean's Honor Roll



Certifications:

- Certified Trust Officer

Professional/Personal Affiliations:

- Founder, "Urbane Dallas" networking group
- Church of the Incarnation Choir
- Pilgrimage Choir, Tour of England, 2011
- Big Brothers Big Sisters
- Habitat for Humanity
- Watermark Church Day of Service Projects
- Dog foster home program
- Dallas Summer Musicals Guild
- LCR Board Member
- Former President, Oklahoma State Alumni Association-Dallas Chapter